

EMAIL: announce@nzx.com

Notice of event affecting securities

NZX Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.

For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer: **Seeka Kiwifruit Industries Limited**

Name of officer authorised to make this notice: **Stuart McKinstry** Authority for event, e.g. Directors' resolution: **Directors Resolution**

Contact phone number: **07-5736127** Contact fax number: **07-5739831** Date: **25 / 11 / 2009**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
Rights Issue non-renalounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZSEKE0001S8**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: ISIN:
If unknown, contact NZX

Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. for for

Conversion, Maturity, Call Payable or Exercise Date: Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available: Tick if pari passu OR provide an explanation of the ranking:

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security: **\$0.100** Source of Payment: **Retained Earnings**

Currency: **NZ Dollars** Supplementary dividend details - Listing Rule 7.12.7: Amount per security in dollars and cents: **\$0.017647**

See note 1 below Total monies: **\$1,259,999.50** Date Payable: **16 December, 2009**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: **\$0** Resident Withholding Tax: **\$0.002398** Credits (Give details): **\$0.045675**

Timing (Refer Appendix 8 in the Listing Rules) * Fully Imputed

Record Date 5pm For calculation of entitlements: **11 December, 2009** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **16 December, 2009**

Notice Date Entitlement letters, call notices, conversion notices mailed: **Allotment Date** For the issue of new securities. Must be within 5 business days of record date.

OFFICE USE ONLY

Ex Date: Security Code:
Commence Quoting Rights: Security Code:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Note: 1) The amount of the dividend is subject to any shares to be issued under the Amalgamation Proposal dated 9 November 2009 and is therefore subject to change on or about 4 December 2009.

Note: 2) The dividend reinvestment plan does not apply